Code	DIG
Company name	Development Investment Construction Joint Stock Corporation
Date	04/25/2019
Subject	Resolution on the AGM 2019

## **Content:**

On April 24, 2019, Development Investment Construction Joint Stock Corporation announces the resolution of the Annual General Meeting 2019 as follows:

- 1. Approving the report on the BOD activities in 2018 and plan for 2019.
- 2. Approving the business result in 218:
- a. Parent company:
  - Total revenue: 2,149.4 billion dongs
  - Profit before tax: 359.0 billion dongs
  - Dividend: 12%
- b. Consolidated:
  - Total revenue: 2.612.2 billion dongs
  - Profit before tax: 428.3 billion dongs.
- 3. Approving the business plan in 2018:
  - a. Parent company:
  - Revenue: 2,350 billion dongs
  - Profit before tax: 501 billion dongs
  - Dividend: from 10% to 15%.
    - b. Consolidated:
  - Revenue: 2,900 billion dongs
  - Profit before tax: 550 billion dongs.
- 4. Approving the audited financial statements in 2018.
- 5. Approving the plan of credit limit for the projects in 2019:
  - Long Tan Urban area: 980 billion dongs;
  - Nam Vinh Yen New urban area: 1,500 billion dongs;
  - Bac Vung Tau New urban area: 700 billion dongs;
  - Vi Thanh, Hau Giang Commercial area: 600 billion dongs.
- 6. Approving the plan for profit distribution in 2018:

-	Profit after tax of parent company in 2018:	280,518,411,107 dongs
-	To distribute to funds:	33,662,209,332 dongs
-	Remaining profit after tax of previous years:	153,736,571,386 dongs
-	Profit after tax after distributing to funds:	400,592,773,161 dongs
-	To pay dividend for 2018 (12%):	326,713,568,100 dongs:

+	To pay cash dividend (7%):	176,739,348,100 dongs
+	To pay stock dividend (5%):	149,974,220,000 dongs
- R	emaining profit after tax:	73,879,205,061 dongs.

- 7. Approving the plan for stock issuance to pay dividend for 2018:
  - Expected issue volume: 14,997,411 shares
  - Total value (based on par value): VND149,974,220,000
  - Issue ratio: 5%
  - Expected total shares after the issuance: 314,945,866 shares
  - Expected charter capital after the issuance: VND3,149,458,660,000
  - Time of implementation: expected in Q2.2019.
- 8. Approving the selection of one of four auditing firms to audit financial statements in 2019:
  - Ernst & Young Vietnam Com Ltd (E&Y);
  - Deloitte Vietnam Com Ltd;
  - PricewaterhouseCoopers Vietnam (PwC) Com Ltd;
  - KPMG Com Ltd.
- 9. Approving the remuneration of the BOD and Supervisory Board in 2018:
  - BOD: 2,605,000,000 dongs
  - Supervisory Board: 36,680,000 dongs.
- 10. Approving the remuneration of the BOD in 2019: 3,850,000,000 dongs
- 11. Approving the plan for Corporate bond issuance in 2019:
  - Total value: USD100,000,000
  - Bond type: corporate bond, unsecured
  - Offering volume: 1,000 bonds
  - Par value: USD100,000/bond
  - Offering price: 100% par value
  - Term: from 03 year to 05 year
  - Interest rate: 5%.